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Balboa Island

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DELIVERING NEIGHBORHOOD CONNECTIONS

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PHOTOGRAPHY

25 in 2025

The Balboa Island Museum celebrates a 25th anniversary year on world famous Balboa Island with nostalgic reflections of the past and promising new vision for the future.



The Balboa Island Museum Ferry Boat Party



Shirley Pepys, Founder and CEO of BIM and John Conners, President BIM Board

A full schedule of programs, exhibits, speakers, and adventures awaits the community at Balboa Island Museum, led by founder and CEO Shirley Pepys and daughter Tiffany Pepys Hoey serving as Executive Director and Curator. Major museum gallery exhibits slated for 2025 include "From Generation to Generation," a photographic display

of historic families over multiple generations impacting the region. Also on display in 2025, exhibits showcasing the history of Reyn Spooner and other vintage beach clothing, a famous burger joint in SoCal famously known as Bob's Big Boy, and the Hollywood-Balboa Island connection of famous celebrity residents and visitors.

This anniversary year will see the return of the classic Black & White party at the museum helping to raise funds to sustain the museum, open and always free to the public, year-round.

A roster of new speakers, art classes for kids of all ages, "Sip and Paint" for the grown-up would-be artists, historic "Home Walking Tours," "Sunday Suppers," Veteran's activities, and of course holiday themed events all planned for 2025.

As the year moves into full throttle, plans to support and sustain all the museum programs are crucial. Legacy giving is essential to ensure the museum's role serving the community. Please review some of the giving options listed

on these pages as you consider your community involvement and charitable support now and for the future.

It's all happening at Balboa Island Museum: nearly 400,000 visitors in just the past six years that the museum has been located on Marine Avenue have made the museum an integral part of the Balboa experience.

Consider becoming a museum member. Annual memberships start at just \$50 and open the doors to special benefits all year long. Please visit balboaislandmuseum.org for more information.



John Scudder and John Connors, President BIM Board



Bob and Celeste Dennerline



Brownies at Balboa Island Museum

LEGACY PLANNED GIVING

Planned gifts benefit the Museum and provide the donor with an opportunity to create a lasting legacy for future generations. The Museum is a qualified 501(c)(3) organization, so donations are deductible against income taxes and estate taxes.

There are many ways to structure a gift, and you should consult with your tax and financial advisor on a plan that can best fit your individual and financial objectives. Donors who make planned gifts that include the Museum are eligible for membership in The Legacy Circle of the Museum, which offers personal recognition and other advantages.

INSURANCE GIFTS

Making the Museum the beneficiary of a new or existing life insurance policy is another way to make a significant gift to the Museum without tying up current assets.

BEQUEST

A bequest is one of the simplest ways for you to provide for the future of the Museum. Many donors have found it possible to make significant gifts of cash, works of art, or other property through their will and/or trust. A bequest to the Museum is deductible against estate and inheritance taxes. Advance planning can minimize these taxes and preserve more of the estate.

RETIREMENT & PENSION PLANS

Donors can make a charitable gift using distributions from a retirement plan, such as an IRA or 401(k). The tax law will now let you make your annual minimum distribution to the Museum (up to certain limits) without any tax consequences. Or you can name the Museum as a beneficiary of the plan, which will save both income and estate taxes.

CHARITABLE TRUSTS (Split Gifts)

A Charitable Remainder Trust agreement between a donor and a trustee can provide fixed or variable income to meet specific financial needs for you or a beneficiary you choose. When the income period terminates, the remaining trust assets are passed to the Balboa Island Museum.

A Charitable Lead Trust is the reverse of a Charitable Remainder Trust in that the gift to the Museum is the income stream from the trust, and the donor or their beneficiary will then receive the remainder.

Both of these trusts can provide a tax deduction based on the expected value of the gift passing to the Museum.

**Balboa Island
MUSEUM
NEWPORT BEACH®**